

新資本投資者入境計劃(新計劃) 投資管理規定周年報表的指引

Guidance Notes for Portfolio Maintenance Requirements (PMR) Anniversary Statement under New Capital Investment Entrant Scheme (NCIES)

(I) 聲明及簽署 Declaration & Signature

新資本投資者入境計劃（新計劃） New Capital Investment Entrant Scheme (NCIES)
投資管理規定周年報表 Portfolio Maintenance Requirements (PMR) Anniversary Statement

個人資料 Personal Particulars			
申請人姓名 Name of Applicant		新計劃辦公室申請編號 NCIES Office Application Ref. No.	
申請人簽署 Signature of Applicant		申請人簽署日期 Date of Applicant's Signature	
周年期初日 (註1) Start date of anniversary period		周年期末日 End date of anniversary period	
	dd/mm/yyyy		
執業會計師資料 Certified Public Accountant (CPA) (Practising)'s Particulars			
會計師事務所/會計師名稱 Name of CPA firm/CPA		會計師事務所/會計師註冊編號 Registration no. of CPA firm/CPA	
聯絡人姓名 Name of contact person		聯絡人職銜 Post title of contact person	
會計師電話號碼 Telephone Number of CPA		會計師電郵 Email address of CPA	
履行規定文件簽發日期 Date of issue of the Fulfillment document			
	dd/mm/yyyy		

申請人需填寫個人資料及執業會計師資料，並簽署以確認他/她已仔細閱讀聲明內的條款及充分理解其在聲明下的義務和責任。

The Applicant must fill in Personal Particulars and Certified Public Accountant (Practising) (CPA)'s Particulars and sign to confirm that he/she has read the provisions of the Declaration carefully and fully understood his/her obligations and liabilities under the Declaration.

註 1: 於首個周年，申請人須填寫獲入境事務處給予正式批准的日子、月份及年份。於其後周年，申請人須填寫獲正式批准的日子和月份，以及後續周年的年份。

註 2: 申請人須向其執業會計師披露於周年內所有獲許金融資產、房地產及投資組合交易的相關詳情，並提供所有於投資管理規定周年申報參考指引提及的證明文件，以便其根據申請人的投資管理規定周年報表出具履行規定文件。申請人向投資推廣署提交其履行規定文件及周年報表時，無須夾附證明文件，但申請人須備存證明文件直到完成新計劃後可以自由處置所有獲許投資資產時，投資推廣署會視乎情況要求提供有關證明文件作出審查。

(I) 申請人聲明:

(i) 就本人所知及所信，在本報表內所填報的資料均屬正確、完備和真實。

(ii) 本人聲明，現時及自上次聲明日起(即申請投資規定審查日期/上一周年期末日)於金融中介機構開立的指定帳戶內的獲許金融資產、房地產(如有)及資本投資者入境計劃投資組合(投資組合)的300萬港元現金(如尚未投入投資組合)均是由本人擁有

(II) 獲許投資資產狀況 Position of Permissible Investment Assets

(A) 首周年期初日的狀況(第一年) Position as at start date of 1st anniversary period (Year 1)

申請人需填寫其姓名及新計劃辦公室申請編號。
The Applicant must fill in his/her name and NCIES Office Application Reference Number.

新資本投資者入境計劃 (新計劃) New Capital Investment Entrant Scheme (NCIES)	申請姓名 Name of Applicant
投資管理規定周年報表 Portfolio Maintenance Requirements (PMR) Anniversary Statement	新計劃辦公室申請編號 NCIES Office Application Ref. No.
(II) 獲許投資資產狀況 Position of Permissible Investment Assets	
(A) 周年期初日的狀況 (註 1) Position as at start date of anniversary period (Note 1)	

(A1) 獲許金融資產 Permissible financial assets				
金融中介機構 Financial Intermediary	獲許金融資產類別 Type of Permissible Financial Assets	資產名稱/號碼/ 證書號碼 Name/Code/ Certificate No. of Asset	數量/ 票面價值 (註 2) Quantity/ Face value (Note 2)	港幣購買價值 (適用於首個周年日)/ 港幣市值 (適用於其後周年日) (不包括費用及獎勵) Acquisition Value in HKD (for first anniversary)/Market Value in HKD (for subsequent anniversary) (Excluding fees and rewards)
ABC Bank	存款證 Certificates of deposits	COD A	3,000,000	3,000,000
ABC Securities	股票 Equities	Stock A	10,000	2,000,000
ABC Securities	債務證券 Debt securities	Bond A	2,000,000	2,000,000
ABC Securities	後償債項 Subordinated debt	S Debt A	2,000,000	2,000,000
ABC Securities	認可基金 Authorised funds	Fund A	2,000	1,500,000
ABC Securities	房地產投資信託基金 Real estate investment trusts	REIT A	1,000	1,500,000
ABC Insurance	投資相連壽險計劃 Investment-Linked Assurance Schemes	ILAS A	2,000	2,000,000
ABC Securities	私人有限合夥基金擁有權權益 Ownership interest in Private limited partnership funds	Private LPF A	2,000	1,500,000
ABC Securities	私人開放式基金型公司 Private open-ended fund companies	Private OFC A	2,000	1,500,000
小計 Subtotal (A1):				17,000,000

(A2) 房地產 Real estate				
房地產類別 Type of Real Estate	房地產地址 Real Estate Address	港幣購買價值 Acquisition Value in HKD	按揭 Mortgage	價值(港幣) (扣除按揭) Value in HKD (Net of mortgage)
非住宅房地產 Non-residential real estate	Office A, No. 1 ABC Street, HK	6,000,000	4,000,000	2,000,000
非住宅房地產 Non-residential real estate	Shop A, No. 1 DEF Road, HK	9,000,000	-	9,000,000

(A3) 資本投資者入境計劃投資組合 CIES IP		票面價值僅適用於債務證券、存款證及後償債項。 Face value is only applicable to debt securities, certificates of deposits and subordinated debt.
金融中介機構/ 行政服務機構 Financial Intermediary/ Administrator	狀況 Status	
ABC Bank	現金保留於指定帳戶 Cash remained in designated account	

期初結餘：
就首個周年，請按經新計劃辦公室審閱的獲許投資資產狀況提供期初結餘。

Opening Balance:
For the first anniversary period, please provide the opening balance according to the Permissible investment assets position as reviewed by NCIES Office.

(II) 獲許投資資產狀況 (續) Position of Permissible Investment Assets (Cont't)

(B) 首周年期末日的狀況 (第一年) Position as at end date of 1st anniversary period (Year 1)

(B) 周年期末日的狀況 (註 3) Position as at end date of anniversary period (Note 3)				
(B1) 獲許金融資產 (註 2) Permissible financial assets (Note 2)				
金融中介機構 Financial Intermediary	獲許金融資產類別 Type of Permissible Financial Assets	資產名稱/號碼/證書號碼 Name/Code/ Certificate No. of Asset	數量/ 票面價值 (註 2) Quantity/ Face value (Note 2)	港幣市值 (不包括費用及獎勵) Market Value in HKD (<u>Excluding</u> fees and rewards)
ABC Bank	存款證 Certificates of deposits	COD A	3,000,000	3,150,000
ABC Securities	股票 Equities	Stock B	6,000	2,700,000
ABC Securities	房地產投資信託基金 Real estate investment trusts	REIT A	1,000	1,650,000
ABC Insurance	投資相連壽險計劃 Investment-Linked Assurance Schemes	ILAS A	2,000	2,120,000
ABC Securities	私人有限合夥基金擁有權權益 Ownership interest in Private limited partnership funds	Private LPF A	2,000	1,650,000
ABC Securities	私人開放式基金型公司 Private open-ended fund companies	Private OFC A	2,000	1,650,000
ABC Securities	債務證券 Debt securities	Bond B	1,560,000	1,500,000
ABC Securities	私人開放式基金型公司 Private open-ended fund companies	Private OFC B	100,000	7,300,000
ABC Securities	債務證券 Debt securities	Bond C	100,000	102,000
			小計 Subtotal (B1):	21,822,000
(B2) 房地產 Real estate				
房地產類別 Type of Real Estate	房地產地址 Real Estate Address	港幣購買價值 Acquisition Value in HKD	按揭 Mortgage	價值 (港幣) (扣除按揭) Value in HKD (Net of mortgage)
非住宅房地產 Non-	Office A, No. 1 ABC Street, HK	6,000,000	2,000,000	4,000,000
非住宅房地產 Non-	Shop A, No. 1 DEF Road, HK	9,000,000	-	9,000,000
(B3) 資本投資者入境計劃投資組合 CIES IP				
金融中介機構/ 行政服務機構 Financial Intermediary/ Administrator	狀況 Status			
N/A	已投入投資組合 Injected into CIES IP			

期末結餘：
就獲許金融資產，請按金融中介機構的最新結單提供最接近周年期末日的市值。就房地產，請提供原購買價值扣除最接近周年期末日的未償還按揭。

Closing Balance:
For Permissible financial assets, please provide the market value closest to the end date of the anniversary period according to the latest statements from the financial intermediary(ies). As regards real estate, please provide the original acquisition value deducting outstanding mortgage closest to the end date of the anniversary period.

(III) 獲許投資資產交易表格 Transactions Table of Permissible Investment Asset

(C) 周年內獲許投資資產的所有交易 All transactions of Permissible investment assets during the anniversary period

金融中介機構 (註 2) Financial Intermediary (Note 2)	獲許投資資產類別 Type of Permissible Investment Assets	資產名稱/號碼/證書號碼/地 址 Name/Code/Certificate No./Address of Asset	交易日期 Date of Transaction	買/賣 Buy/ Sell	數量/ 票面價值 (註 3) Quantity/ Face value (Note 3)	原貨幣 Original Currency	購買/出 售 單價 Purchase/ Sale Unit Price	(只適用於房地產) (Only applicable to real estate)		原貨幣實際購買/ (出售) 價值 Actual Purchase/(Sale) Value in Original Currency (不包括費用、獎勵 (以及扣除房地產按揭)) (Excluding fees, rewards (and deducting mortgage of real estate))	新計劃下購買(就投資 上限及剩餘資本作出 調整後)/(出售)的港 幣投資價值(註 5) Purchase (after adjustment due to investment cap and surplus equity)/(Sale Investment Value in HKD under NCIES (Note 5)	未符規定項 目 (如適用) (註 6) Non- compliance items (if applicable) (Note 6)
								按揭 Mortgage	剩餘 資本 (註 4) Surplus Equity (Note 4)			
ABC Securities	股票 Equities	Stock A	1/4/2025	賣 Sell	- 5,000	HKD	390			(1,950,000)	(1,950,000)	
ABC Securities	股票 Equities	Stock A	2/4/2025	賣 Sell	- 5,000	HKD	410			(2,050,000)	(2,050,000)	
ABC Securities	股票 Equities	Stock B	10/4/2025	買 Buy	5,000	HKD	400			2,000,000	2,000,000	
ABC Securities	股票 Equities	Stock C (Top-up) ③	11/4/2025	買 Buy	10,000	HKD	210			2,100,000	2,100,000	
ABC Securities	認可基金 Authorised funds	Fund A	31/5/2025	賣 Sell	- 2,000	USD	100			(200,000)	① (1,560,000)	
ABC Securities	債務證券 Debt securities	Bond B	3/6/2025	買 Buy	1,560,000	HKD	1			1,560,000	1,560,000	
ABC Securities	債務證券 Debt securities	Bond A	30/6/2025	賣 Sell	- 2,000,000	HKD	1			(2,100,000)	(2,100,000)	
ABC Securities	後償債項 Subordinated debt	S Debt A	30/6/2025	賣 Sell	- 2,000,000	HKD	1			⑤ (2,200,000)	(2,200,000)	
ABC Securities	股票 Equities	Stock C	30/6/2025	賣 Sell	- 10,000	HKD	280			(2,800,000)	(2,800,000)	
ABC Securities	私人開放式基金型公司 Private open- ended fund companies	Private OFC B	5/7/2025	買 Buy	100,000	HKD	72			④ 7,200,000	② 7,000,000	
ABC Securities	後償債項 Subordinated debt	Bond C	5/7/2025	買 Buy	100,000	HKD	1			⑤ 100,000	100,000	
ABC Securities	股票 Equities	Stock B (Scrip dividend)	5/7/2025		500							
ABC Securities	股票 Equities	Stock B (Stock split) ⑥	9/7/2025		6,000							
ABC Securities	股票 Equities	Stock B (Consolidation)	10/7/2025		6,000							
ABC Securities	股票 Equities	Stock B (Rights issue-exercised)	10/8/2025	買 Buy	500	HKD	300			150,000	150,000	
										累計交易價值(註 7) Cumulative Transaction Value	250,000.00	

- 就涉及非港元的資產交易，申請人須輸入轉換為港元後的投資價值。
- 在私人開放式基金型公司及私人有限合夥基金的 1,000 萬港元總投資上限下，經參考現有相關資產的購買價值(即投入 Private LPF A 及 Private OFC A 的 300 萬港元)後，再投資於私人開放式基金型公司 Private OFC B 而獲計入新計劃的剩餘價值應為 700 萬港元。
- 申請人就再投資於股票 Stock C 而注入的額外資產(10 萬港元)須受新計劃規範，並不能提取。
- 儘管未獲計入總投資上限，就再投資於私人開放式基金型公司 Private OFC B 而注入的額外資產(即 20 萬港元)須受新計劃規範，並不能提取。
- 申請人於 2025 年 6 月 30 日賣出總值 710 萬港元的獲許投資資產，因應剩餘投資上限下私人開放式基金型公司 Private OFC B 所獲計算的投資款額為 700 萬港元，申請人須將超出的 10 萬港元再投資於其他獲許投資資產(即債務證券 Bond C)。
- 涉及股份數量改變的一般企業行動已列作為參考。

- The Applicant should input the investment value converted in HKD for the transactions of assets denominated in non-HKD.
- Under the aggregate investment cap of HK\$10 million for private OFC and private LPF, based on the acquisition value of the existing relevant assets (i.e. the amount of HK\$3 million invested in Private LPF A and Private OFC A), the residual amount that can be counted under the Scheme is HK\$7 million for the reinvestment in Private OFC B.
- The extra asset (HK\$0.1 million) topped-up by the Applicant when he reinvests in Stock C has to be ring-fenced under the Scheme, and cannot be withdrawn.
- Despite not being considered within the aggregate investment cap, the extra asset injected when the Applicant reinvests in Private OFC B (i.e. HK\$0.2 million) is required to be ring-fenced under the Scheme, and cannot be withdrawn.
- On 30 June 2025, the Applicant sold Permissible investment assets amounting to HK\$7.1 million. As the amount counted under the Scheme is HK\$7 million for the reinvestment in Private OFC B due to residual investment cap, the Applicant must reinvest the excess amount of HK\$0.1 million in other Permissible investment assets (i.e. Bond C).
- Common corporate actions involving the quantity change of equities are listed for reference.

(II) 獲許投資資產狀況 Position of Permissible Investment Assets

(A) 次周年期初日的狀況 (第二年) Position as at start date of 2nd anniversary period (Year 2)

新資本投資者入境計劃 (新計劃)		申請姓名	
New Capital Investment Entrant Scheme (NCIES)		Name of Applicant	
投資管理規定周年報表			
Portfolio Maintenance Requirements (PMR)		新計劃辦公室申請編號	
Anniversary Statement		NCIES Office Application Ref. No.	
(II) 獲許投資資產狀況 Position of Permissible Investment Assets			
(A) 周年期初日的狀況 (註 1) Position as at start date of anniversary period (Note 1)			

(A1) 獲許金融資產 Permissible financial assets				
金融中介機構 Financial Intermediary	獲許金融資產類別 Type of Permissible Financial Assets	資產名稱/號碼/ 證書號碼 Name/Code/ Certificate No. of Asset	數量/ 票面價值 (註 2) Quantity/ Face value (Note 2)	港幣購買價值 (適用於首個周年日)/ 港幣市值 (適用於其後周年日) (不包括費用及獎勵) Acquisition Value in HKD (for first anniversary)/Market Value in HKD (for subsequent anniversary) (Excluding fees and rewards)
ABC Bank	存款證 Certificates of deposits	COD A	3,000,000	3,150,000
ABC Securities	股票 Equities	Stock B	6,000	2,700,000
ABC Securities	房地產投資信託基金 Real estate investment trusts	REIT A	1,000	1,650,000
ABC Insurance	投資相連壽險計劃 Investment-Linked Assurance Schemes	ILAS A	2,000	2,120,000
ABC Securities	私人有限合夥基金擁有權權益 Ownership interest in Private limited partnership funds	Private LPF A	2,000	1,650,000
ABC Securities	私人開放式基金型公司 Private open-ended fund companies	Private OFC A	2,000	1,650,000
ABC Securities	債務證券 Debt securities	Bond B	1,560,000	1,500,000
ABC Securities	私人開放式基金型公司 Private open-ended fund companies	Private OFC B	100,000	7,300,000
ABC Securities	債務證券 Debt securities	Bond C	100,000	102,000
			小計 Subtotal (A1):	21,822,000

(A2) 房地產 Real estate				
房地產類別 Type of Real Estate	房地產地址 Real Estate Address	港幣購買價值 Acquisition Value in HKD	按揭 Mortgage	價值(港幣) (扣除按揭) Value in HKD (Net of mortgage)
非住宅房地產 Non-residential real estate	Office A, No. 1 ABC Street, HK	6,000,000	2,000,000	4,000,000
非住宅房地產 Non-residential real estate	Shop A, No. 1 DEF Road, HK	9,000,000	-	9,000,000

(A3) 資本投資者入境計劃投資組合 CIES IP	
金融中介機構/ 行政服務機構 Financial Intermediary/ Administrator	狀況 Status
N/A	已投入投資組合 Injected into CIES IP

期初結餘：
就其後周年的期初結餘，請參考前一份投資管理規定周年報表的期末結餘。

Opening Balance:
For the opening balance of the subsequent anniversary period, please make reference to the closing balance in the last Portfolio Maintenance Requirements Anniversary Statement.